



OXUS GOLD PLC
(the "Company")
PROXY FORM

I/We,
of
being (a) member(s) of the above-named Company appoint
of
or, failing him, the Chairman of the meeting as my/our proxy to vote in my/our behalf at the extraordinary general meeting of the Company to be held on Wednesday, 20 June 2007, and at any adjournment of such meeting.
This form is to be used in respect of the resolutions mentioned below, I/We request my/our proxy to vote in the manner indicated with an "X" as follows:

		For	Against	Vote withheld
Resolution 1	Pay a dividend to be satisfied on the basis described in the circular dated 1 June 2007 to holders of ordinary shares of 1p each in the capital of the Company			

Unless otherwise instructed, the proxy may vote as he thinks fit or abstain from voting in respect of the Resolution specified and also on any other business (including amendments to Resolution) which may properly come before the meeting.

Date:

Signed:

NOTES

- 1 A member entitled to attend and vote at the meeting is also entitled to appoint one or more proxies to attend and, on a poll, vote instead of him. The proxy need not be a member of the Company.
- 2 Please note the "vote withheld" option is provided to enable you to abstain on any particular resolution. However, a "vote withheld" is not a vote in law and will not be counted in the calculation of the proportion of the votes "for" and "against" a resolution.
- 3 If the proxy form is returned without an indication as to how the proxy must vote on a particular matter, (or, if further matters are raised at the meeting), the proxy will exercise his discretion as to whether, and if so how, he votes.
- 4 To be effective, the form of proxy and any other power of attorney or other authority under which it is signed (or notarially certified copy of such authority) must be completed and returned to the Registrars at Proxy Processing Centre, Telford Road, PO Box 25, Bicester, OX26 4LD not less than 48 hours before the time of the holding of the Meeting (or any adjournment thereof).
- 5 Any alterations made in the form of the proxy should be initialled.
- 6 In the case of joint shareholders, the vote of the first named in the Register of the Company who tenders a vote whether in person or by proxy, shall be accepted to the exclusion of the votes of the other owner(s).
- 7 This form of proxy must be signed by the shareholder or his/her attorney. In the case of a shareholder which is a corporation, this form of proxy must be executed either under its common seal, or under the hand of an officer or attorney duly authorised in writing in that behalf.
- 8 Completion and return of this form of proxy will not prevent you from attending and voting at the meeting instead of your proxy, if you so wish.